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	SPL					2023	12	31	
	3,351,296,436.20								
					5				
		1%			6%	22%	-20%	-5%	1%
EBITDA	29%	23%	29%	27%	30%				
5					2.5%	2022	2.5%		
							EV		
9.7x			EBITDA		5%	2022	5%		
							KPMGLLP		
								2023	12 31

**CDMO**

CDMO	Cytovance					2023	12	31	CDMO
	1,810,395,065.33								
					5				
		17%			29.8%	25%	10%	10%	10%
25.5%	EBITDA	24.4%	25.2%	25.6%	25.9%	26.3%			
12%	5		CDMO		2.5%	2022	2.5%		
							EV		
5.9x	2022	8.0x-9.0x	CDMO		EBITDA		EV		
1.5x	2022	2.0x-2.2x	CDMO				50%		10%
2022	10%								
	KPMGLLP				2023	12	31		

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