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Hepalink

SHENZHEN HEPALINK PHARMACEUTICAL GROUP CO., LTD.

(深圳市海普瑞藥業集團股份有限公司)

(A joint stock company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 9989)

STABILIZING ACTIONS, END OF STABILIZATION PERIOD AND LAPSE OF THE OVER-ALLOTMENT OPTION

STABILIZING ACTIONS AND END OF STABILIZATION PERIOD

The Company announces that the stabilization period in connection with the Global Offering ended on July 30, 2020, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering.

Further information of the stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilization Manager, its affiliates or any person acting for it during the stabilization period is set out in this announcement.

LAPSE OF THE OVER-ALLOTMENT OPTION

The Joint Global Coordinators, on behalf of the International Underwriters, did not exercise the Over-allotment Option during the stabilization period, and the Over-allotment Option lapsed on July 30, 2020.

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The stabilizing actions undertaken by Goldman Sachs (Asia) L.L.C., the Stabilization Manager, its affiliates or any person acting for it during the stabilization period are set out below:

- (i) over-allocation of an aggregate of 33,014,000 H Shares in the International Offering, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option); and
- (ii) the successive purchases of an aggregate of 33,014,000 H Shares at the price range of HK\$15.00 to HK\$18.40 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) on the market during the stabilization period, representing approximately 15% of the Offer Shares initially available under the Global Offering (before any exercise of the Over-allotment Option). The last purchase made by the Stabilization Manager on the market during the stabilization period was on July 30, 2020 at the price of HK\$16.44 per H Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

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PUBLIC FLOAT

Immediately after the end of the stabilization period, the Company will continue to comply with the public float requirements under Rule 8.08(1)(b) of the Listing Rules.

On behalf of the Board of Directors
Shenzhen Hepalink Pharmaceutical Group Co., Ltd.
Li LI
Chairman

Hong Kong, Friday, July 31, 2020

As at the date of this announcement, the board of directors of the Company comprises Mr. Li Li, Ms. Li Tan, Mr. Shan Yu, Mr. Sun Xuan and Mr. Bu Haihua as executive Directors; and Dr. Lu Chuan, Mr. Chen Junfa, and Mr. Wang Zhaohui as independent non-executive Directors.